



WASHINGTON VIEW

Jay Hansen

Executive Vice President

National Asphalt Pavement Association

Government Affairs Team



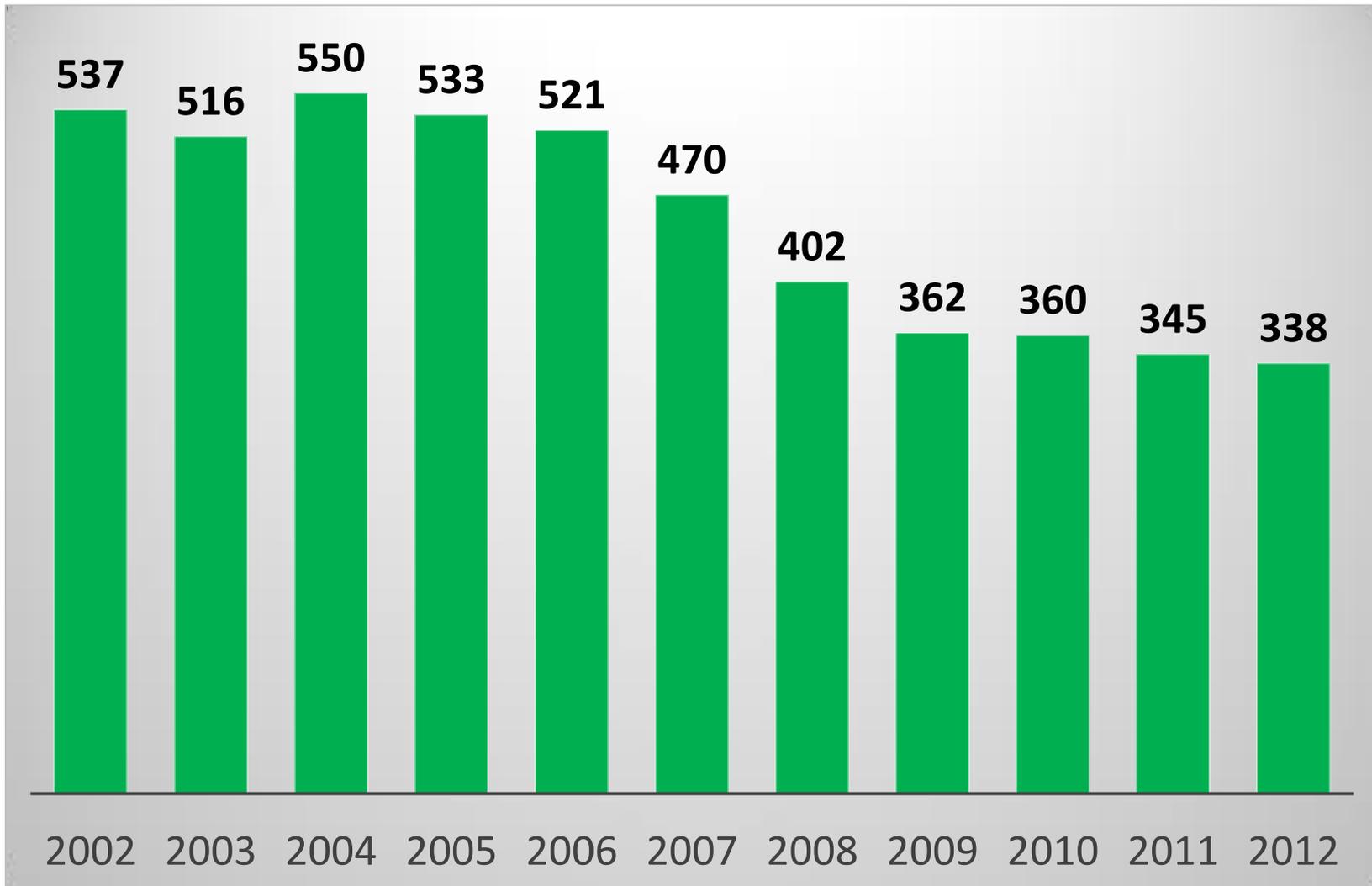
- Jay Hansen – Executive Vice President
- Michele Stanley – Director of Gov. Affairs
- Ester Magorka – Director of NAPA PAC
- Van Scoyoc Associates
- Whitmer & Worrall

Presentation Overview



- Industry Facts
- MAP-21 Overview
- 113th Congress
- Plan Going Forward

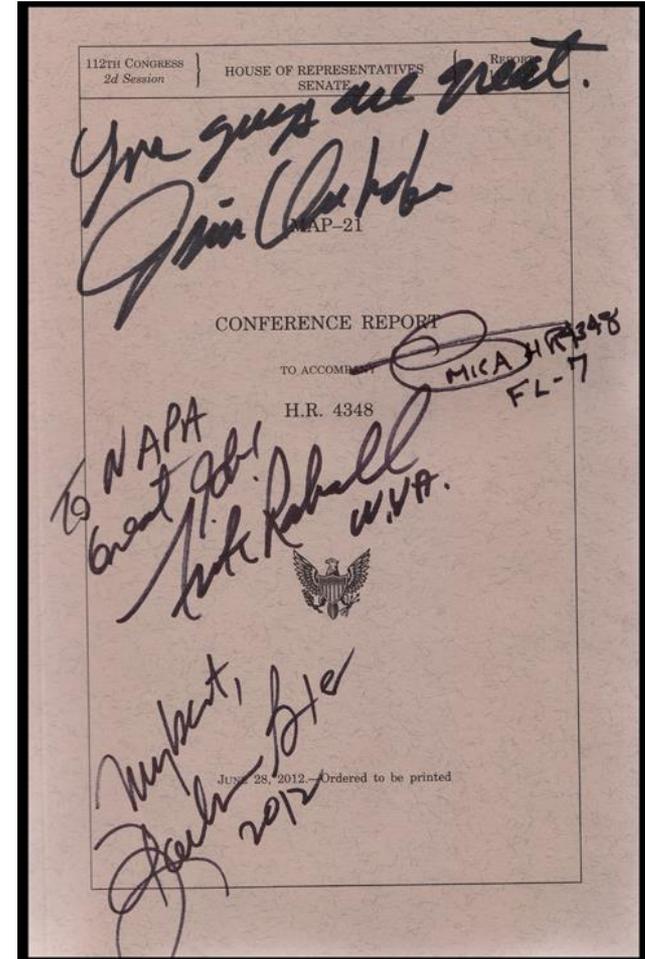
Tons of Asphalt Pavement Produced in the U.S. (million tons)



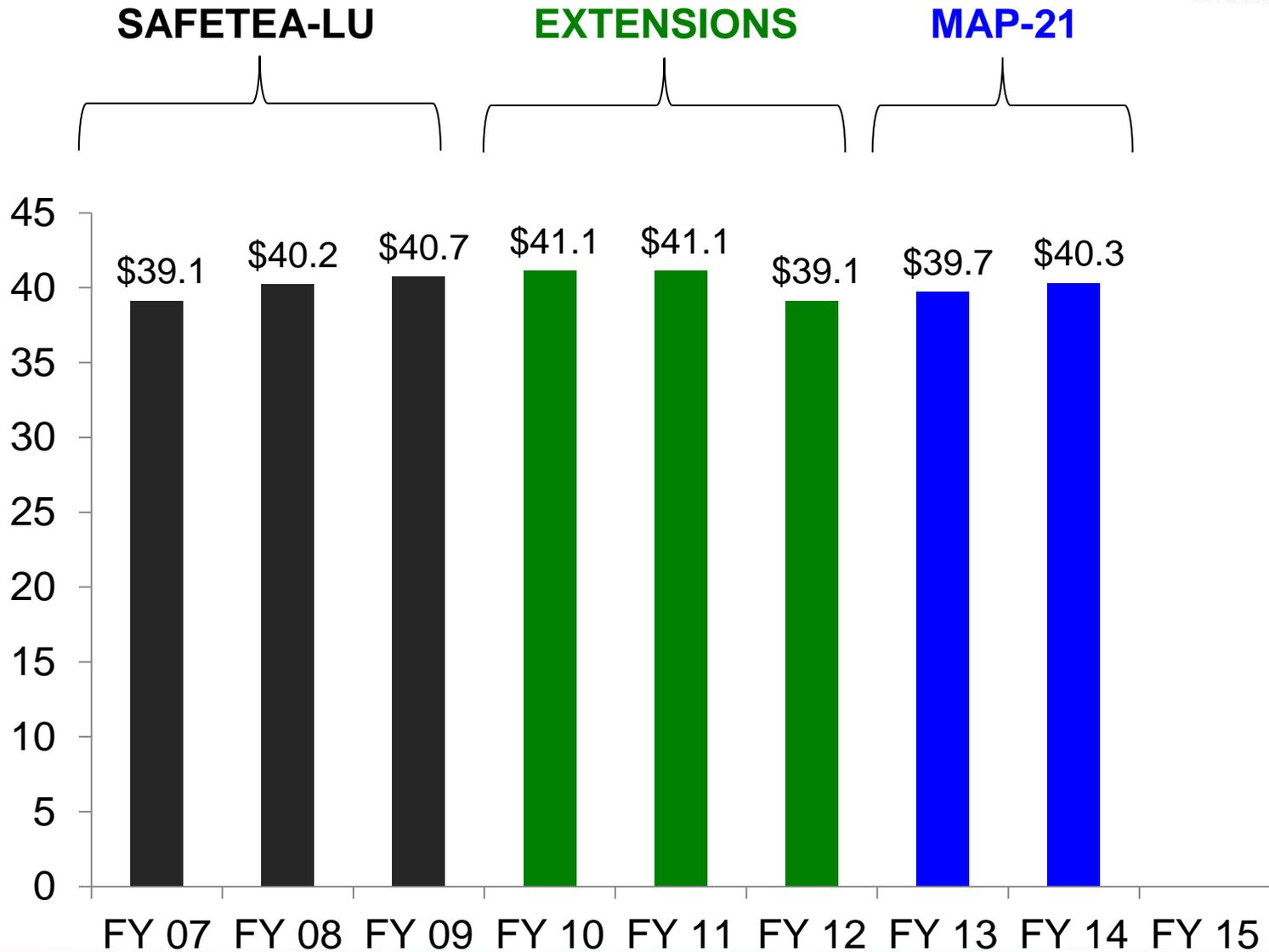
MAP-21



- 6yr Bill on Policy
- 2yr Bill on Funding
- Most pavement centric bill since ISTEA (1991).



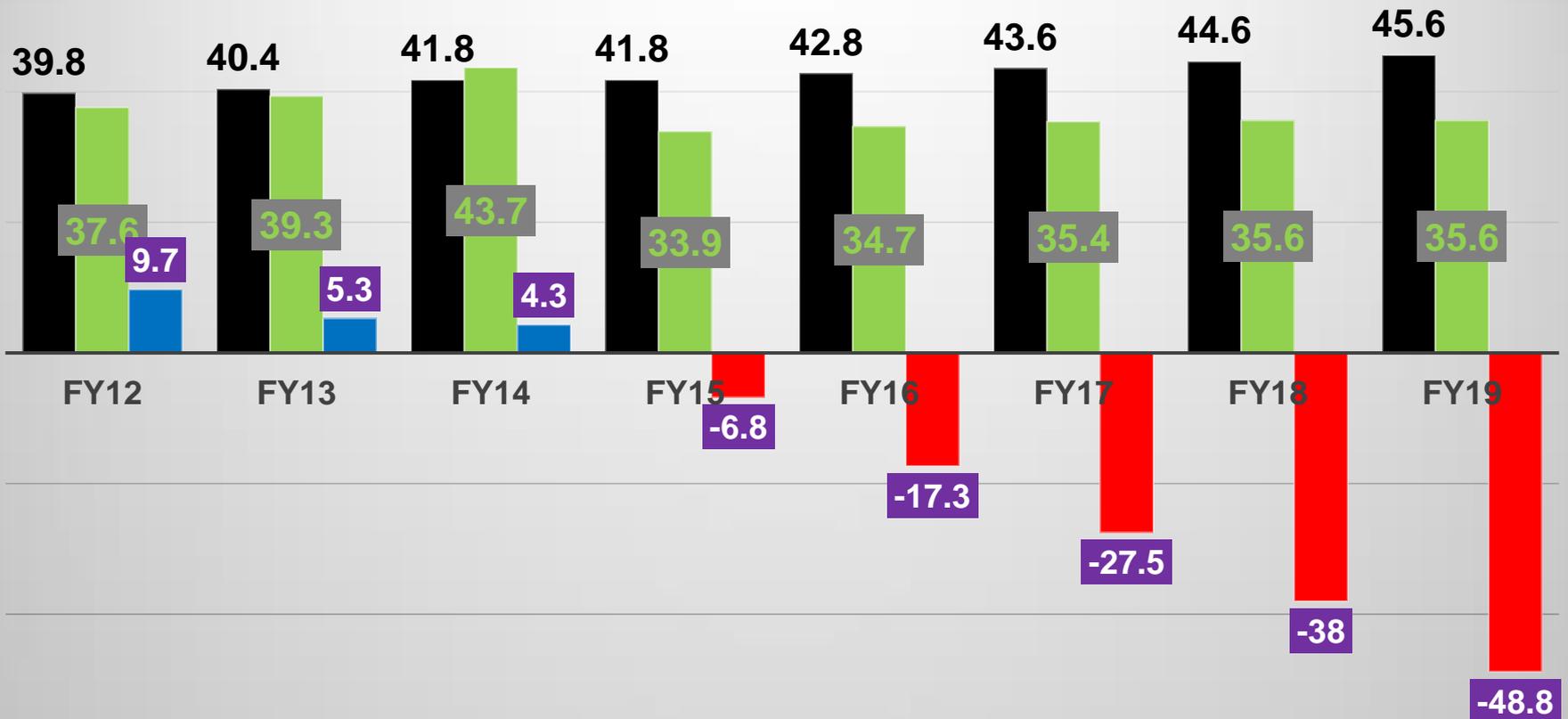
Annual Federal Highway Investment



Status of Highway Trust Fund



In Billions



■ Highway Funding

■ Highway Trust Fund Receipts

■ End-of-Year Balance

2013 Funding Issues

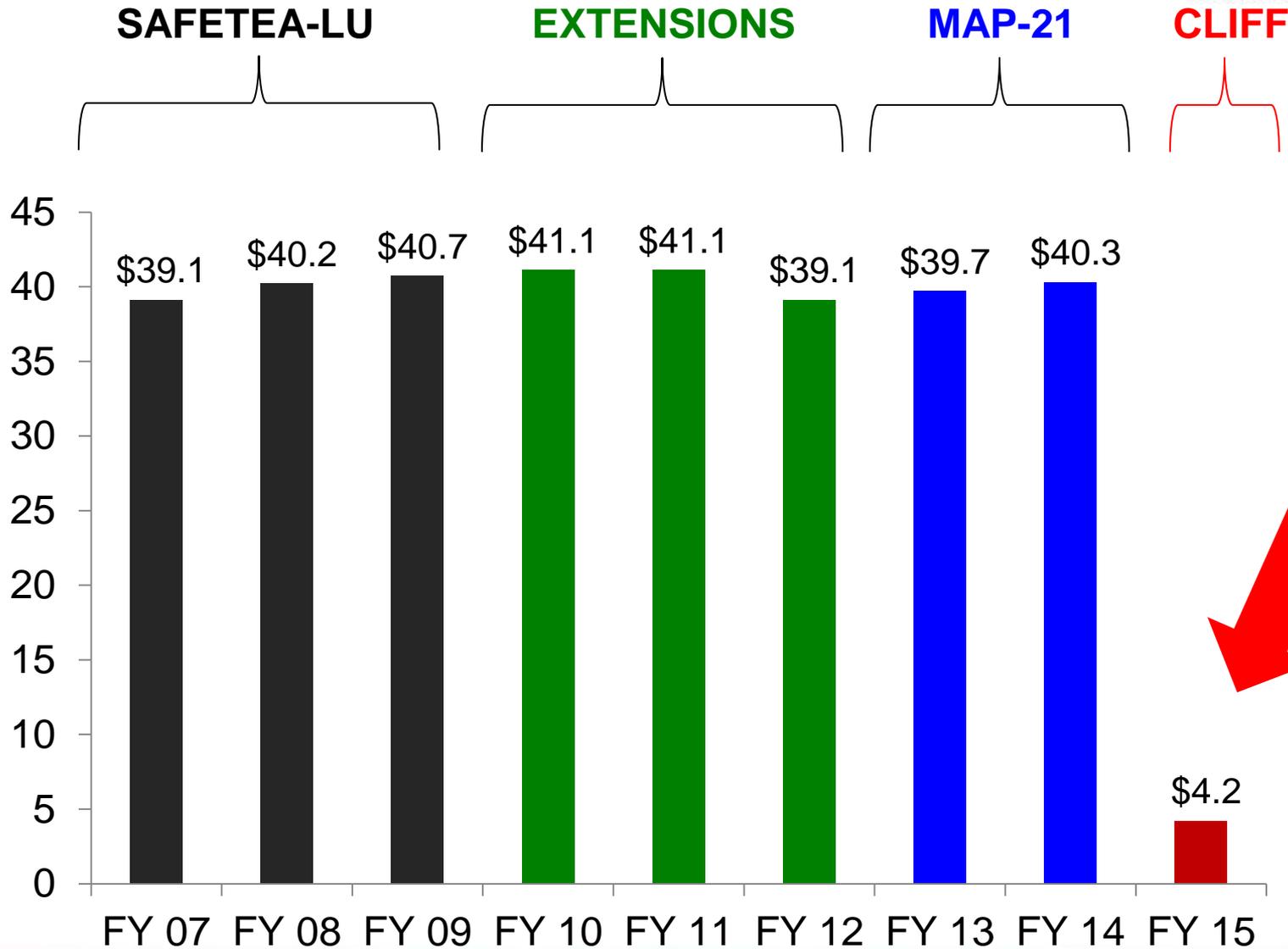


- Sequestration - Highway Trust Fund spending not impacted.
 - General Fund transfers are impacted.
- Continuing Resolution
 - House bill did not fund MAP-21 increase.
 - Senate bill fully funds MAP-21.
 - Senate bill signed into Public Law.
 - Federal highway funding this construction season for North Carolina at \$990,968,000 or 3% decrease.

2014 Funding Issues

- House Budget – Fully funds MAP-21.
 - Highway spending cratered in 2015.
- Senate Budget – Fully funds MAP-21.
 - Includes “Reserve Fund” in 2015 and beyond.
- President’s Budget – Aligned with Senate’s.
- Bottom-line – For 2014, fully expect MAP-21 funding levels.
 - North Carolina – \$933,055,000 in 2014
- Problem – What happens in 2015?

Annual Federal Highway Investment



MAP-21 Implementation Issues



- Measure Pavement Performance on Interstate Highway System.
 - What's the metric?
- Accelerated Implementation and Deployment of Pavement Technologies Program
 - Deployment of new cost-effective designs, materials, and practices.
 - \$12 million for asphalt to deploy high RAP, RAS, WMA, Perpetual Pavements, and clearinghouse.

Pavement Issues in 112th Congress



- Geosynthetic Materials
 - GAO Report/Transportation Appropriations Bill
- Fibers
 - Former Ohio Rep. Dennis Eckert Lobbying
 - Says increases pavement life
- Steel Slag
 - MAP-21 Amendment
- Crumb Rubber
 - Hired lobbyist to push

Pavement Economic Issues



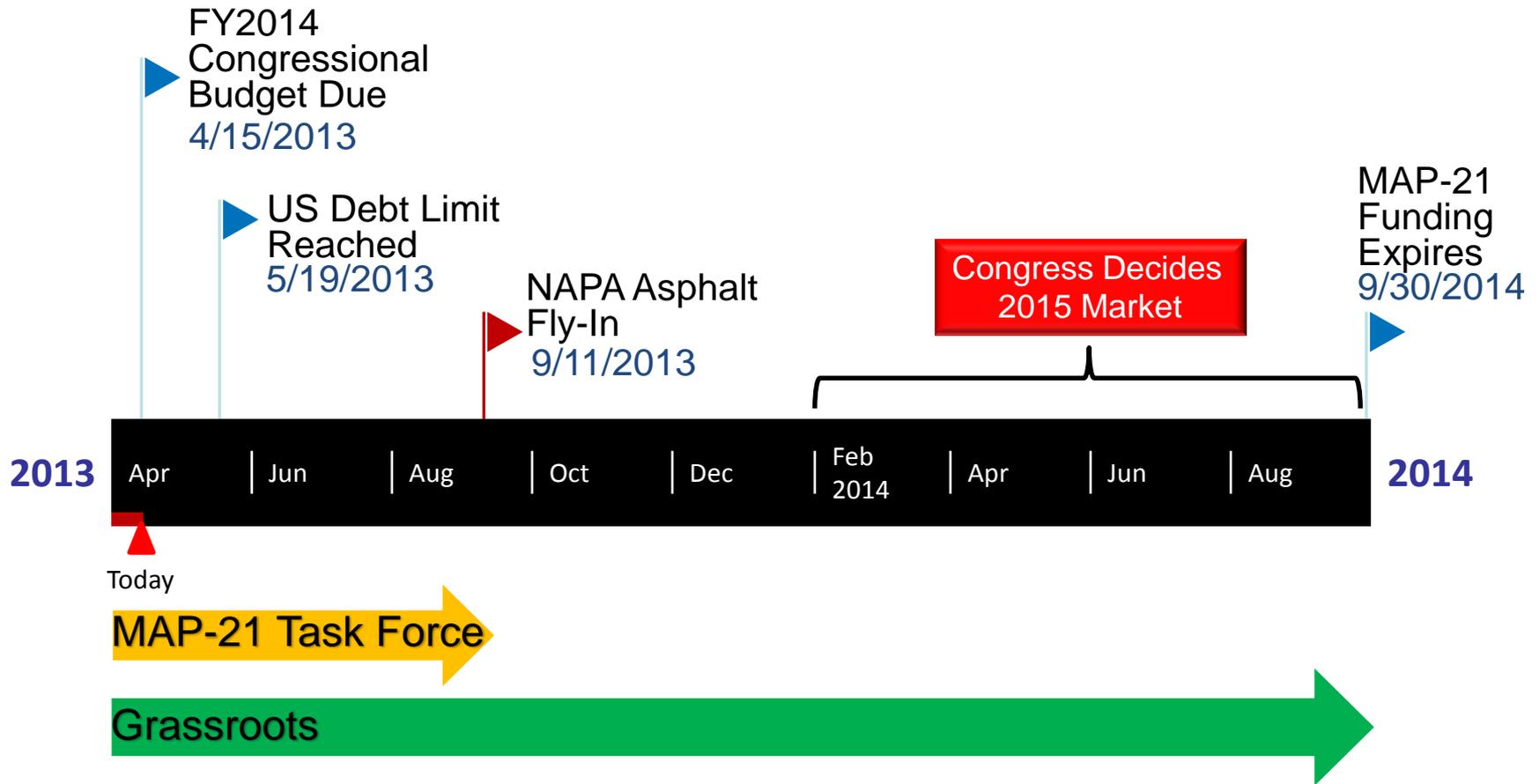
- New Federal LCCA Process
- Require Alternate-Design/Alternate-Bid
- MEPDG Mandate
- NAPA defeated mandates
 - GAO preparing report on LCCA best practices
 - Report due in June
- Material-Specific Discount Rates
 - OMB Circular A-94

Outlook for 113th Congress



- Funding – Needs to address 2015
- Competition Issues
 - Pavement Economics
 - LCCA
 - Price Adjustment Clauses
 - Pavement Sustainability
 - Urban Heat Island
 - LCA/PVI as Pavement Selection Tool
- All these issues are at state level too!

Dates to Know



Grassroots Target List



★★ Howard Coble (R) – T&I Com., Highway Sub.

★ Mark Meadows (R) – T & I Com.

★ Mike McIntyre (D) – Cement Caucus Member

★★ Richard Burr (R) – Finance

Battle Plan

- DC Meeting
- District Meeting
- Plant Tour
- NAPA PAC Fundraiser
- DC Follow-up Meeting
- Asphalt Fly-In







September 11-12, 2013

Hyatt Regency Washington on Capitol Hill



Advocacy for Asphalt

NAPA's Asphalt Fly-In



www.asphaltpavement.org/flyin

More Information



NAPA Legislative Committee

NAPA Political Action Committee

MAP-21 Reauthorization Task Force

NAPA-SAPA Legislative Task Group

www.AsphaltPavement.org/GovAffairs

Midyear Meeting, Boston, July 15-17, 2013

Asphalt Fly-In September 11-12, 2013

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