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Canton

Beerco, Fostoria

Springfield

Columbus

Junction

Columbus

Columbus

Mingo Junction

Lima/Versailles

WHO WE ARE

The Wholesale Beer and Wine Association

of Ohio represents Ohio beer and wine distributors - independent, family-owned businesses dedicated to upholding Ohio's alcohol laws and regulations, promoting competition and providing consumers with selection, service and value.

Anheuser-Busch Sales of Canton, Kerr Distributing Co., Athens Kerr Wholesale Co., Chillicothe Klepper's of Lima, Lima Beverage Distributors, Cleveland Klepper's of Tiffin, Tiffin Bobby Fisher Distributing, Mansfield Distributing Co., Mansfield Bonbright Distributors, Dayton Maple City Ice Co., Norwalk Brown Distributing Co., Newark Matesich Distributing Co., Newark Buckeye Distributing Inc., Mercer Beverage Co., St. Henry Metropolitan Distributing Co., C&G Distributing Co., Toledo Mid-Ohio Wines, Inc., Norwalk Choice Brands of Ohio, Mingo Miller Brands of Southeast Ohio, Glouster City Beverage Co., Defiance Muxie Distributing Co., Bellaire Classic Brands, Albany/Chillicothe NWO Beverage Inc., Clermont Distributing, Batavia Defiance/Findlay Columbus Distributing Co., Ohio Valley Wine & Beer Co., Evendale Cutting Edge Selections, Fairfax Ohio Wine Imports Co., Delmar Distributing, Waldo Youngstown Dickerson Distributing Co., Monroe R.L. Lipton Distributing, Ashtabula/ Cleveland/Youngstown Eagle Beverage Co., Springfield Spriggs Distributing Co., Ironton Glazer's Distributors of Ohio. Superior Beverage Group, Columbus/Youngstown Goodman Beverage Co., Lorain Tramonte Distributing Co., Akron H. Dennert Distributing, Cincinnati Treu House of Munch, Northwood The Hammer Co., Streetsboro Tri County Wholesale Distributor, Heidelberg Distributing Co., Youngstown Cincinnati/Columbus/Dayton/ Independence/Perrysburg Vanguard Wines, Columbus Heritage Beverage Co., Mentor Vintage Wine Distributor, Solon/Columbus Hill Distributing Co., Columbus Vintner Select, Mason Hoberg Distributing Co., Batavia W. Berman & Co., Perrysburg House of LaRose. Brecksville Wine Trends, Streetsboro Iron City Distributing, Wineworks Ohio, Solon Kerr Beverage Co., Lorain

Ohio's Independent, Family-Owned BEER AND WINE DISTRIBUTORS

- · Promoting healthy competition and a vital retail industry
- Supporting safe, responsible alcohol consumption
- · Providing good jobs for thousands of Ohioans
- Supporting our communities



Wholesale Beer and Wine Association of Ohio

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BEER AND WINE **DISTRIBUTION:**



A BALANCED, TIME-TESTED SYSTEM THAT WORKS FOR ALL OHIOANS



Understanding Ohio's 3-tier System of Alcohol Sales

Ohio: A History of **RESPONSIBLE REGULATION**

The 21st Amendment to the U.S. Constitution granted to each of the states the authority to regulate the sale of alcoholic beverages. For more than 75 years, the state of Ohio has worked successfully with a system for distributing beer and wine that's good for taxpavers. for consumers and for businesses large and small.

Ohio's system defines specific roles for each of 3 tiers: suppliers, wholesalers and retailers. It works because it:

- · Helps achieve the state's long-standing policy goal of carefully regulating the distribution of alcoholic beverages;
- · Maintains the independence of distributors, helping to prevent undue influence by powerful interests in either the supplier or retail tier;
- Ensures the state collects alcohol taxes efficiently;
- Guarantees that consumers have access to a wide selection of beer and wine at reasonable prices;
- · Supports a thriving retail industry.

Ohio's beer and wine market is competitive, efficient and extremely responsive to customer needs and local concerns. Through this system, thousands of small brewers and vintners are able to offer their unique products to Ohio consumers.



Responsibility, Service AND SELECTION

Serving as the middle tier in Ohio's 3-tier system, independent beer and wine wholesalers play a vital role in allowing the state of Ohio to successfully balance the needs of consumers with responsible control of alcohol. The state's wholesale distributors act as the link between hundreds of beer and wine suppliers, and the more than 23,000 retail locations that sell beer and wine to Ohio consumers.

Ohio's beer and wine distributors ensure service and selection for consumers, while at the same time promoting the legal and safe consumption of alcoholic beverages.

Distributors support Ohio's territory system, which requires beer and wine brands to be assigned to specific geographic territories. The territory system allows distributors to efficiently conduct sales and marketing activities, guarantee the quality and freshness of products and provide high-level service and prompt delivery to all retailers, ensuring that consumers have the widest choice of brands at the largest possible number of retail locations.



SUPPORTING THE STATE AND LOCAL ECONOMY

Ohio's beer and wine distribution industry makes a significant contribution to the state's economy, and to local economies in every corner of Ohio. More than 4,500 Ohioans are directly employed by beer and wine distributors, and a 2008 study showed distributors paid more than \$200 million in wages; collected more than \$54 million in excise taxes for the state; and paid more than \$75 million in business and payroll taxes.

And by assuring that retailers get the service and selection their customers demand, distributors support an additional 26,000 jobs in affiliated industries, generating nearly \$800 million in wages and \$23 billion in economic activity

PROTECTING OHIO'S SMALL BUSINESSES

Most beer and wine retailers are small, familyowned independent businesses. By providing every retailer - regardless of size - with broad selection and high-quality service, distributors help protect this vibrant retail industry and ensure consumers that no matter where they shop, they will find service, selection and value.

Through the Wholesale Beer and Wine Association of Ohio, distributors support their retail partners in the Coalition for Choice and Competition, which works with lawmakers to protect the interests of Ohio retailers, and through Premium Beer and Wine Specialists, a collection of nearly 200 small, independent retailers dedicated to providing customers with the highest standards of service, selection and value.

Distributors also help enforce Ohio's cash law, which requires all retailers to pay cash on delivery for alcoholic beverages. This prevents large retailers from using credit and their buying power to gain an advantage over smaller retailers, and protects consumers by allowing any business with the proper license and adequate cash flow to purchase approved products from a local distributor.

PROMOTING RESPONSIBLE ALCOHOL CONSUMPTION

Ohio's beer and wine distributors have a long history of support for efforts to combat drunk driving and curb underage drinking.

Members of the Wholesale Beer and Wine Association of Ohio (WBWAO) founded Ohioans for Responsible Drinking in 1999. Partnering with the Ohio Department of Public Safety, the Ohio State Highway Patrol and private industry, Ohioans for Responsible Drinking has sponsored a statewide Designated Driver Awareness Program, helps retailers fight underage drinking through educational programs that help them effectively check IDs, and works with colleges and universities to promote legal and responsible drinking by young adults.

The WBWAO is a founding supporter of the Coalition for a Safe and Responsible Ohio, a partnership of public and private health and safety organizations promoting safe and responsible alcohol sales to protect Ohio's communities and our young citizens.

SUPPORTING

OUR COMMUNITIES

Ohio's beer and wine distributors and their employees are active supporters of local schools and colleges, health and social agencies, civic and service organizations, churches and the arts. Each year, distributors contribute hundreds of thousands of dollars to worthwhile local causes, and their employees provide countless hours of volunteer service to the communities they serve.

