Q2: A Short and Partial History

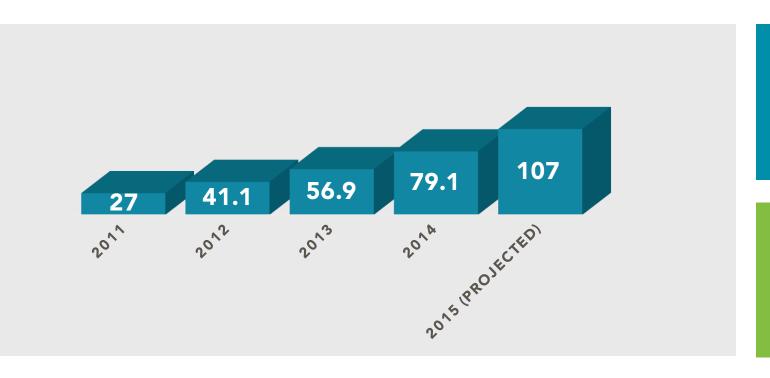
Safe Harbor Statement

This presentation contains forward-looking statements and information that are based on our management's beliefs and assumptions and on information currently available to our management. The statements and information contained in this presentation that are not purely historical are forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Forward-looking statements include information concerning our possible or assumed future results of operations, business strategies, financing plans, competitive position, industry environment, potential growth opportunities, potential market opportunities and the effects of competition.

Forward-looking statements include all statements that are not historical facts and can be identified by terms such as "anticipates," "believes," "could," "seeks," "estimates," "intends," "may," "plans," "potential," "predicts," "projects," "should," "will," "would," "strategy," "future," "likely" or similar expressions and the negatives of those terms. Forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause our actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Forward-looking statements represent our management's beliefs and assumptions only as of the date of this presentation. Factors that may cause such differences include, but are not limited to, the risks described under "Risk Factors" in our Quarterly Report on Form 10-Q for the quarter ended March 31, 2015, and those discussed in other documents we file with the SEC. Except as required by law, we assume no obligation to update these forward-looking statements publicly, or to update the reasons actual results could differ materially from those anticipated in the forward-looking statements, even if new information becomes available in the future.

This presentation includes a reference to adjusted EBITDA which is a non-GAAP financial measure under SEC rules. We define adjusted EBITDA as net loss before depreciation, amortization, loss from discontinued operations, stock-based compensation, provision for income taxes, total other expense, net, unoccupied lease charges and loss on disposal of long-lived assets. This presentation also references non-GAAP measures of the following GAAP measures, which in each case excludes stock-based compensation: sales and marketing expense; research and development expense; general and administrative expense; and operating income. We have provided a reconciliation of adjusted EBITDA and each of these other non-GAAP financial measures to the respective most directly comparable GAAP measure at the end of this presentation. Management believes that adjusted EBITDA and these other non-GAAP measures are useful measures of operating performance because they exclude items that we do not consider indicative of our core performance. However, adjusted EBITDA and these other non-GAAP financial measures should be considered in addition to, not as a substitute for or superior to, the most directly comparable GAAP measure, or other financial measures prepared in accordance with GAAP. Our management uses adjusted EBITDA and these other non-GAAP financial measures as a measure of operating performance; to prepare our annual operating budget; to allocate resources to enhance the financial performance of our business; to evaluate the effectiveness of our business strategies; to provide consistency and comparability with past financial performance; to facilitate a comparison of our results with those of other companies, many of which use similar non-GAAP financial measures to supplement their GAAP results; and in communication with our board of directors concerning our financial performance.

Highlights & Business Overview



361
Installed Customers

5.7^M
Registered Users

30+% enue Growth the Past 10 Years **20 Years**Software Solutions For Financial Services Market

550+Employees Focused on Innovation & Service

4 Years in a Row



To strengthen communities by strengthening the financial institutions that serve them.

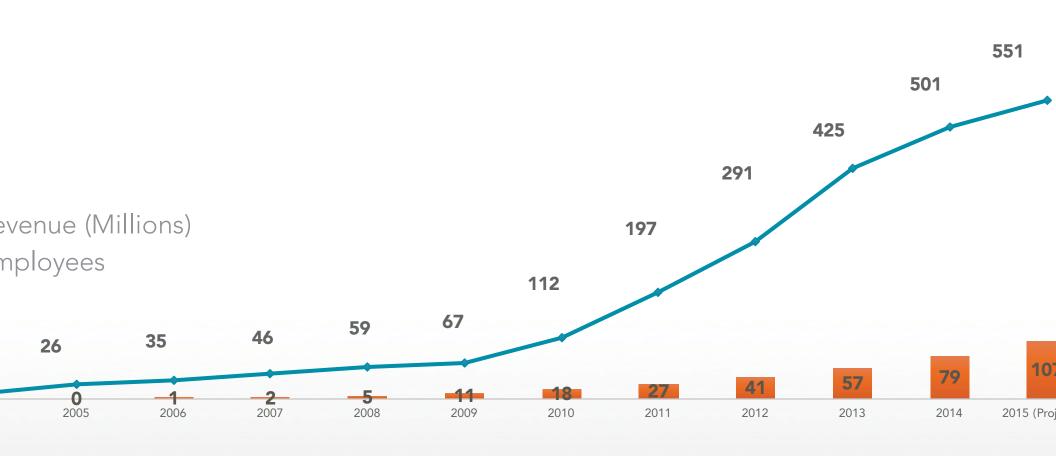


The Journey

ond. www.q2eba

Success is a Journey

Revenue & Employee Growth



Timing is Everything





2004 Revenue

\$37B

2014 Revenue

\$87B

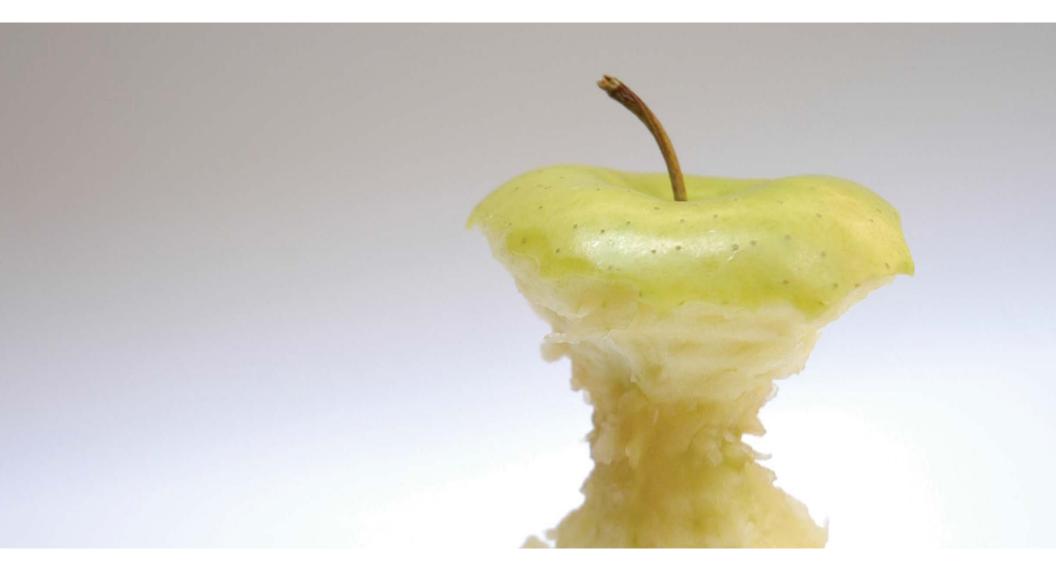
\$8.2B

\$182B

The Buzz

SAAS | Subscription | Cloud | Big Data

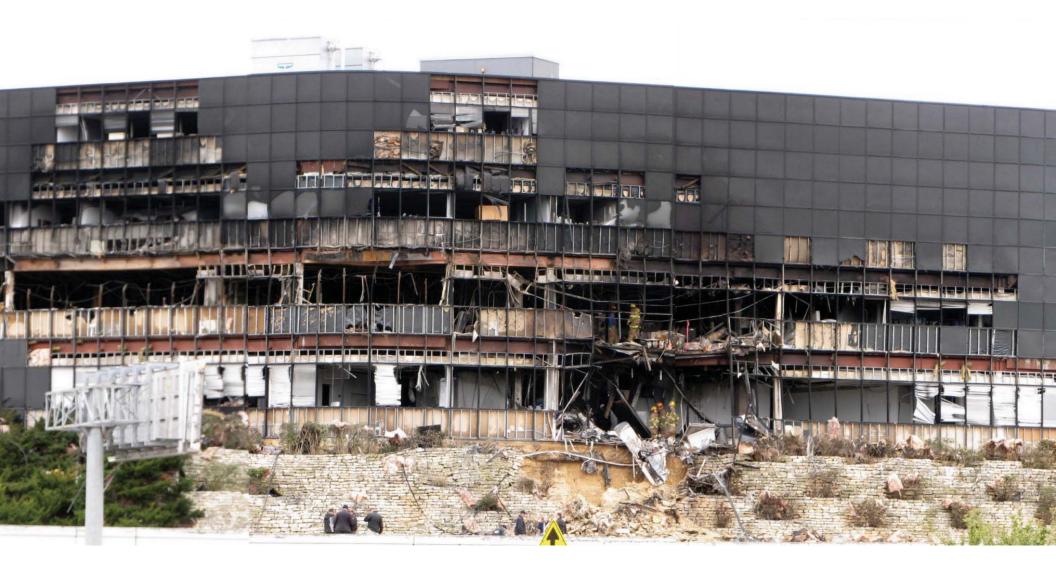
Thank God for the Cores



Lessons Learned

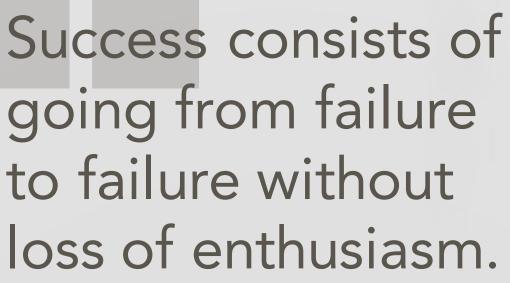


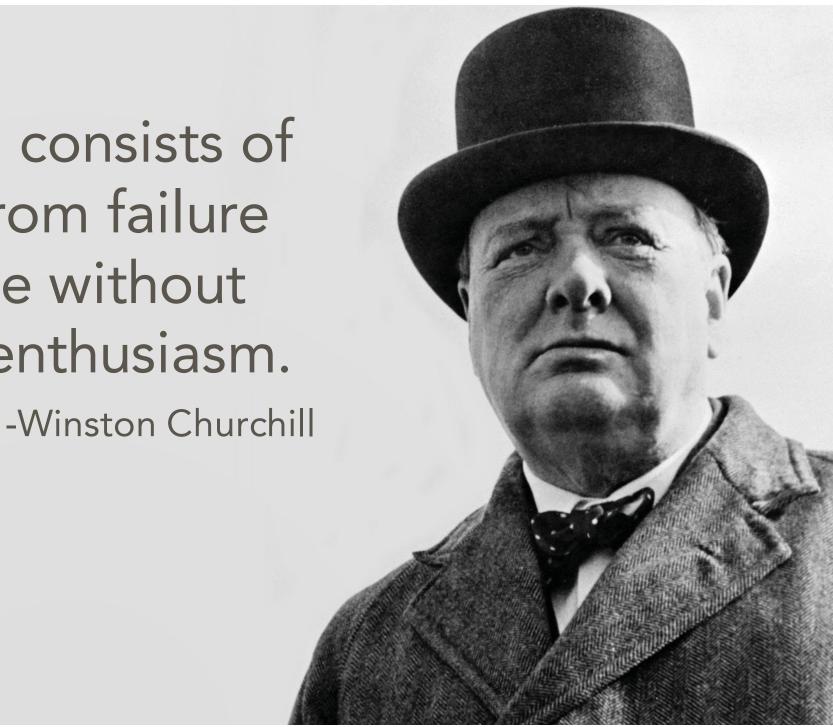
Lessons Learned



Growing Pains

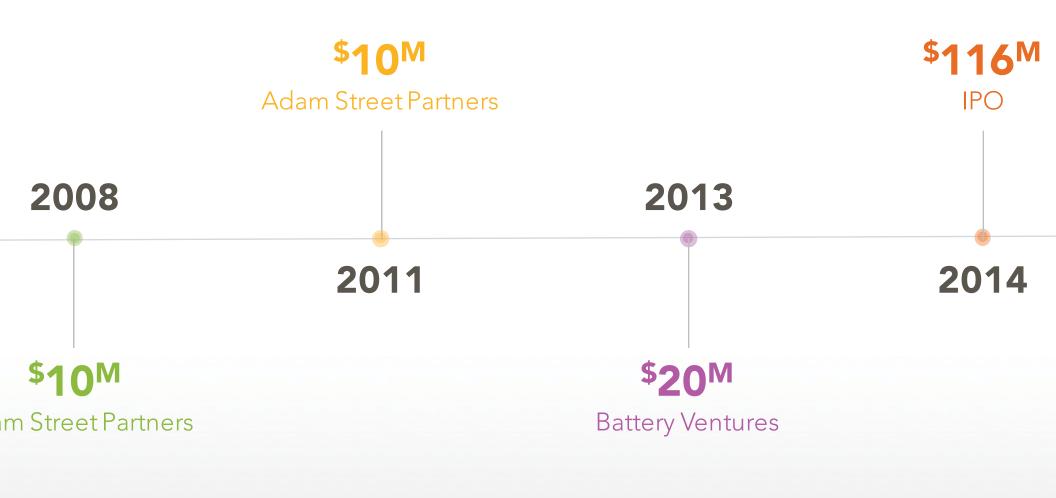




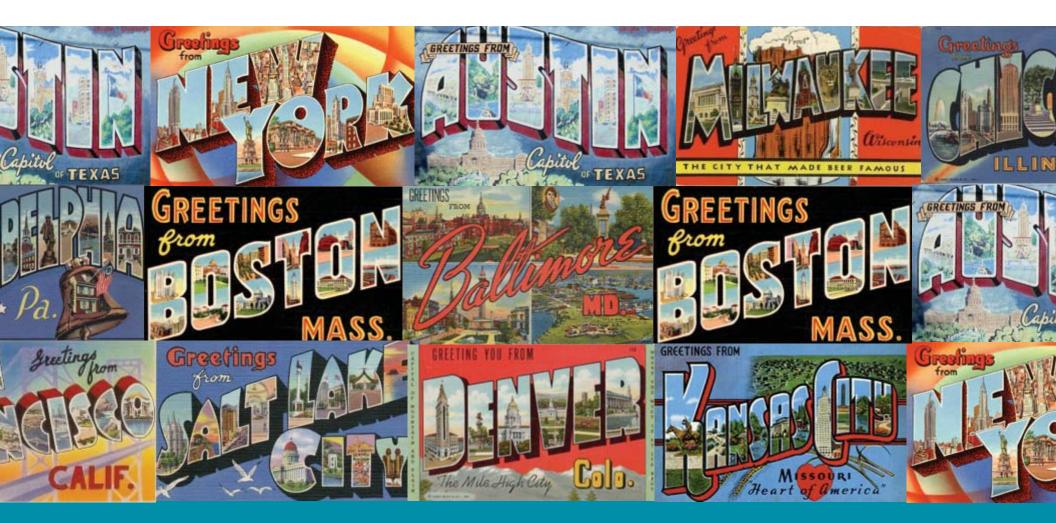


Paying for the Journey

The Funding Treadmill

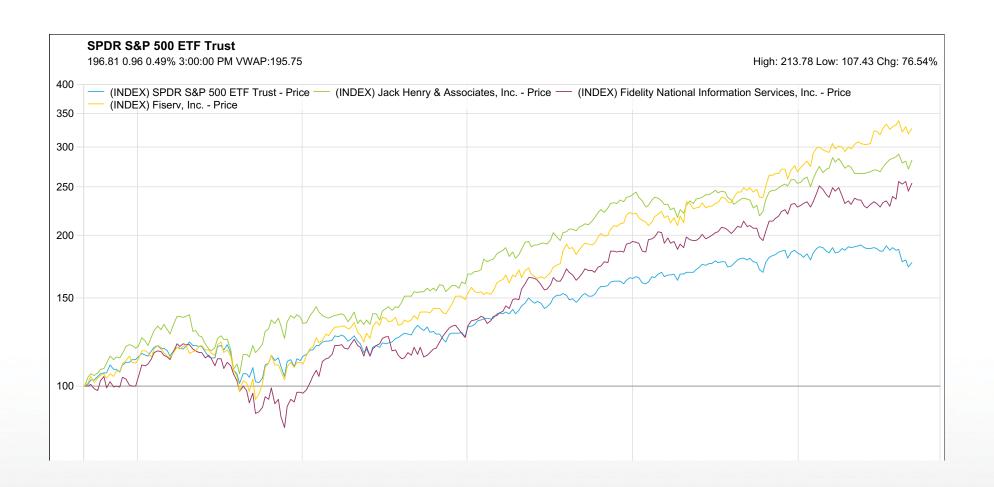




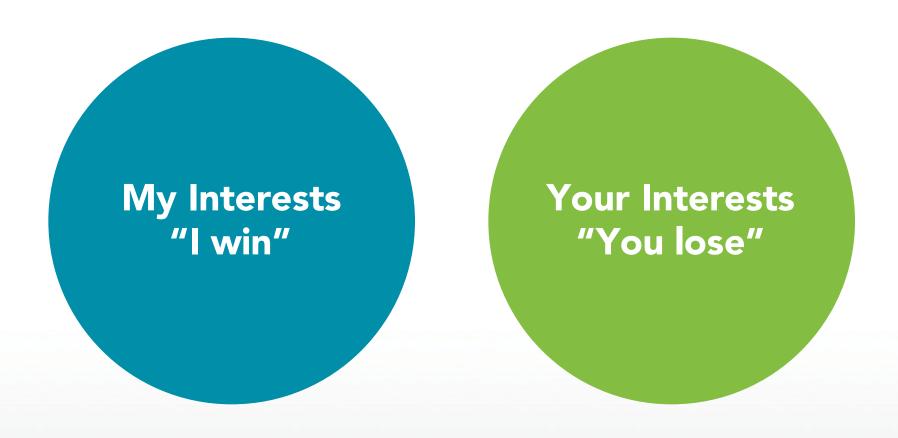


PC Roadshow

FinTech Performance



It's Not A Zero Sum Game



It's Our Neighborhood

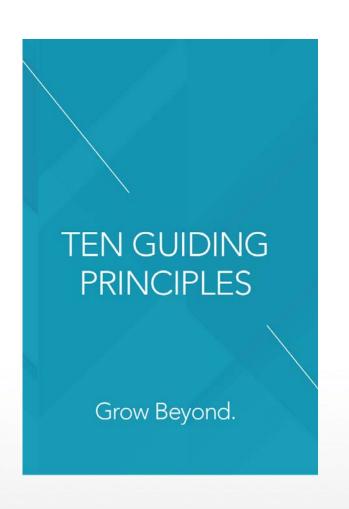


What We Believe

and

Guiding Principles

Every Employee Wears & Lives Their Principles Everyday



- 1. Do unto others The Golden Rule
- 2. Integrity is what you do when no one is looking.
- Change is good.
- 4. Say what you do and do what you say.
- 5. Success 1% inspiration 99% perspiration.
- 6. Communicate! If you don't know, ask. If you don't agree, say so.
- 7. If in doubt the customer is always right.
- 8. Watch the pennies and the dollars will follow.
- 9. The devil (or angel) is in the details.
- 10. Hard work gets noticed. Results get rewarded.

Leadership







Let Leaders Lead

Measurement and Metrics

Execution
Over Strategy

Culture

Employee purpose and mission driven.



DiversityVariety breeds perspective



Project R

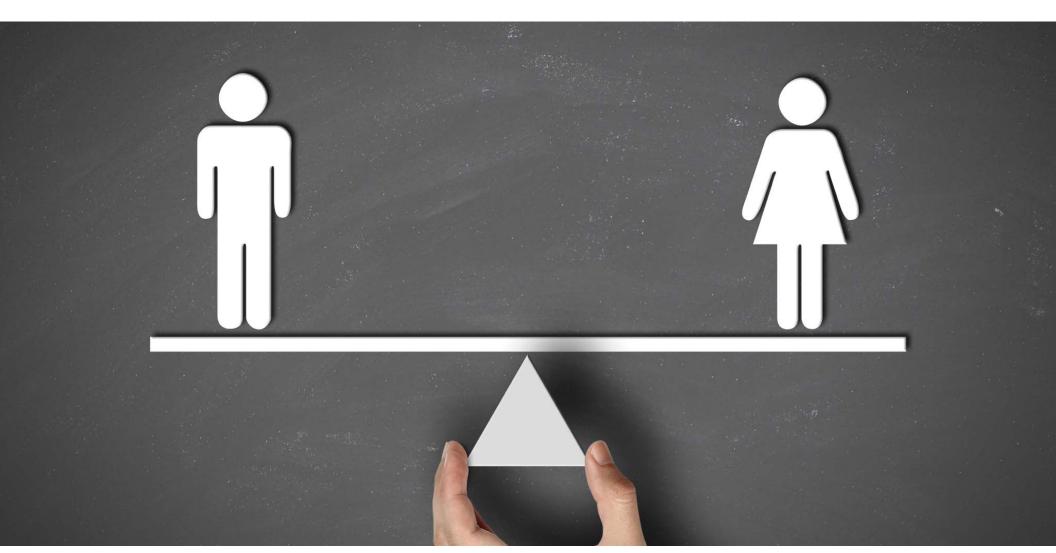


Maker Square



Youth Outreach

Pay Equality





Sometimes you just have to take that leap and believe that something greater exists for you. Q2 provided a stage for me to have a second act in a life that felt destined for mediocrity. Instead a greater story unfolded and I regained my sense of pride in being, never to allow my difficulties rule who I will be in this life ever again. Long-time Q2 employee