MIDWEST INSULATION CONTRACTOR'S ASSOCIATION 2023 ANNUAL FALL BUSINESS MEETING

November 7-9, 2023

Marriott Omaha Downtown Capitol District, Omaha, Nebraska

Tuesday, November 7, 2023

11:00 AM Registration Open (2nd Floor Foyer)

12:00 PM – 1:30 PM Executive Committee Luncheon Meeting (Closed) (Dodge Room)
1:45 PM – 2:45 PM Past Presidents' Committee Meeting (Closed) (Dodge Room)

3:00 PM – 4:30 PM Membership Committee Meeting (Douglas Room)

3:00 PM - 4:30 PM Young Professionals Committee Meeting (Dodge Room)

5:30 PM — 8:30 PM Top Golf Networking Event (Top Golf Omaha)

908 N 102nd St, Omaha, NE 68114 (8.0 Miles from Hotel)

Three hours of Topgolf game play in Reserved golf bays with Free club rentals

Backyard BBQ meal with dessert

Bottomless soda, iced tea and water and Premium alcoholic beverages

Lifetime memberships at Topgolf

Wednesday, November 8, 2023

8:00 AM Registration Open (2nd Floor Foyer)

8:00 AM – 10:00 AM Breakfast (Capitol Ballroom 2)

8:30 AM – 9:30 AM Safety & Environmental Committee Meeting (Douglas Room)

9:45 AM – 11:45 AM Reading and Understanding Contracts (Free to attend) (Dodge Room)

Donald Rineer Esq., Auman Mahan & Furry

Donald Rineer is a shareholder and director with Auman, Mahan & Furry, practicing in the firm's business group. Donald works with closely held businesses in various industries, including construction contractors and owners, trade associations, and many other types of businesses. He has been involved in virtually all types of contracts and transactions that a business can encounter.

In his presentation, Donald will be giving pointers on reading and understanding contracts covering items such as: penalty terms, PO's vs. a formal contract, and where you fall in the hierarchy of subcontractors. If time allows, Donald will also give attendees insight into some "Killer Contract Clauses".

11:45 AM – 12:00 PM Break

12:00 PM - 12:30 PMCocktail Reception (2nd Floor Foyer) **12:30 PM - 1:30 PM**Welcome Luncheon (Capitol Ballroom 2)

1:30 PM - 2:00 PM General Business Meeting (Capitol Ballroom 3&4)

Call to Order by President, Lee Stuckenschmidt

President's Welcome and Report

2:00 PM – 3:15 PM Keynote Presentation (Capitol Ballroom 3&4)

Marvin Montgomery

For more than 30 years, Marvin Montgomery has earned widespread national recognition and praise for his informative, practical, and stimulating programs that reflect his basic philosophy: "Preparation and practice are the keys to success."

Marvin began his career with one of the nation's largest jewelry chains and worked his way up to the director of sales position. It was here that Marvin began refining his approach to training. In total he trained more than 1,200 associates in 95 stores during his time with the organization.

Since that time, Marvin's captivating presentations have assisted hundreds of organizations to meet or exceed their goals using his training programs. Many of Marvin's clients have said that getting "Marvinized" has truly made a difference in their company and Marvin has become a mandatory part of company training.

3:15 PM - 3:30 PM 3:30 PM - 4:15 PM Refreshment Break

Open Forum Discussions:

Union Contractors Forum (Douglas Room)

Ted Nickel, Moderator

Open Shop Contractors Forum (Dodge Room)

Adam DeGraaf, Moderator

Associate Member Forum (Capitol Ballroom 3&4)

Louis Walton, Moderator

4:30 PM – 6:00 PM Reception & Associate Members' Tabletop Displays (Capitol Ballroom 1&2)

(Distributors/Fabricators)

Dinner on Your Own. Enjoy Omaha!

Thursday, November 9, 2023

8:00 AM – 9:00 AM 8:30 AM

General Business Meeting (Capitol Ballroom 3&4)
Call to Order by President, Lee Stuckenschmidt

Breakfast for All Attendees (Capitol Ballroom 3&4)

8:45 AM – 9:00 AM

YOUR MICA Website – New Features and How to Get the Most Out of It

Morgan Arwood, MICA Membership Director

Morgan will take you through the new MICA Website showing you what information it houses and how it can be used to keep track of MICA Activities, find members, order the Standards Manual and much more.

9:00 AM - 10:00 AM

Business Continuity: Having a Back-Up Plan! (Capitol Ballroom 3&4)

Dyanne Ross-Hanson, President & Founder of Exit Planning Strategies, LLC.



As a business owner, you plan your business's growth, success, and future. Hopefully this includes your plans for someday transitioning ownership. But what happens if a "triggering event" forces ownership transition prematurely, i.e., disability, death, divorce, disagreement. What are the vital issues that need to be addressed including stock transfer, loss of financial resources/talent and loss of key employees and customers? What about the Real Estate? Do these issues differ between sole owned and multiple owned businesses?

Learning Objectives:

- 1. Discover the importance of a Buy Sell Agreement and "must have" provisions.
- 2. Increase value by decreasing the company's reliance on the owner for operations.
- 3. Understand unique planning characteristics of a "sole owner" scenario.
- 4. Funding alternatives for Death and Disability and significant tax implication of design/structure.

10:00 AM - 10:10 AM 10:10 AM - 11:10 AM Refreshment Break

Educational Seminar (Capitol Ballroom 3&4)

Heather Legge, Envision Success Inc



11:15 AM - 12:30 PM

Board of Directors Meeting (Closed) (Douglas Room)