

Ohio Long Term Services and Supports Financing Reform Meeting
 Held July 29, 2016
MEETING SUMMARY

Meeting Objectives:

1. Provide additional state level information
2. Review output of first meeting, clarify scope and explore possible avenues for moving forward on LTSS financing reform in Ohio
3. Identify next steps and accountabilities

Meeting Results:

1. **Provide additional state level information:** Meeting participants reviewed information on Ohio state specific demographics, insurance coverage and Medicaid, all of which were sent out under separate coverage.
2. **Outline goals for moving forward in Ohio:**
 - **In Meeting One**, participants articulated high level goals they might pursue in a state LTSS financing reform initiative. Additional detail under each goal was provided in the summary to Meeting One.

**State Policy Preparation for
 LTSS Need and Financing**

**Individual Awareness and
 Preparation for LTSS Need and
 Financing**

**LTSS Service Delivery
 Rebalancing, Innovation and
 Integration**

- **In Meeting Two**, participants outlined short term financing approaches that **might** foster their goals, but stressed the need to engage in strategic planning that would explore longer term paths for impacting independence in community, including financing LTSS. See below:

SPECIFIC LTSS-FINANCING ACTION: Implement shorter term, financing-specific paths of action that might foster individual preparation for LTSS and could be accomplished via departmental collaboration and action:

BROADER LTSS STRATEGY ACTION: Engage in a longer term, statewide planning process to identify paths for investment that will **most** impact LTSS costs

Product Tweaks: Via inter-departmental collaboration, consider adjusting benefit set and/or inflation rates on current LTC Partnership product (working with Partnership carriers) to offer more affordable products in the market

Education: Partner with employers (public employers might be first iteration), to foster understanding of LTSS needs and encourage purchase of any new/tweaked products; Foster uptake of any revised product via aiming campaign at younger audience and embed in workplace education (Note: this education action could fit within broader LTSS strategy on the right and not stand alone)

State Strategy: Collaborate to develop an Ohio strategic plan to **Foster Independence in Community for Older Adults**. The Plan could address multiple potential areas of investment that foster independence and possibly avoid higher LTSS costs, including:

- **Education and awareness** re: aging demographics, LTSS use, need and costs and the need to prepare (target audience: younger/older people, policy makers, current/future providers)
- **Earlier/upstream investments in health and incentives to act**
- **Technology**
- **Financing LTSS** (state and individual perspectives)
- **Family caregiver supports and flexible insurance products** that provide for “informal services”
- **Aligning/leveraging state funding and county levies**

Next Meeting: August 30, 2016 from 9 a.m.-12 p.m. at Sheraton Columbus Hotel at Capitol Square, 75 East State Street, Columbus, OH. At the next meeting on August 30th, the group will further detail components of the broader, LTSS Cost Management Strategy outlined above and identify next steps for moving forward.

3. Next steps, interim work:

Activities	Responsible Person(s)	Target Date
<ul style="list-style-type: none"> Distribute Meeting Summary (this document) and share electronic version of slides 	Conveners	August 8, 2016
<ul style="list-style-type: none"> Share aging strategic plans from other Pathways states 	Conveners	Before next meeting
<ul style="list-style-type: none"> Attend meeting 3 to refine short and long term paths of action for Ohio and outline next steps 	All	August 30, 2016 Sheraton Columbus Hotel Capitol Square