

NSSGA

NATIONAL STONE, SAND
& GRAVEL ASSOCIATION

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NSSGA



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& GRAVEL ASSOCIATION

NSSGA is the leading voice and advocate for the aggregates industry. We advance public policies that protect and expand the safe and environmentally-responsible use of aggregates that build America's infrastructure and economy.

ADVOCACY IS JOB #1

- Infrastructure Investment
- Regulation
- Transportation
- Trade / Tariffs



2017 INFRASTRUCTURE REPORT CARD

America's Grade: **D+**

Bridges



9.1% of bridges rated structurally deficient

Aviation



U.S. Airports serve 2 million passengers daily

Dams



15,498 (17%) dams identified as high-hazard potential

Schools



53% of schools need improvements to reach "good" condition



Drinking Water



6 billion gallons of treated water lost every day



Solid Waste



258 million tons of municipal solid waste generated in one year



Parks



11.9 billion in National Park Service deferred maintenance



Roads



6.9 billion hours delayed in traffic - 42 hours per driver



Transit



\$90 billion transit maintenance backlog



Rail



\$27 billion in improvements in one year by the freight railroads



Wastewater



Demand on treatment plants will grow more than 23% by 2032



Energy



3,571 total power outages reported in one year



Inland Waterways



49% of vessels experience delays across the inland waterways system



Levees



Over \$1.3 trillion in property value behind levees



Ports



99% of America's overseas trade passes through ports



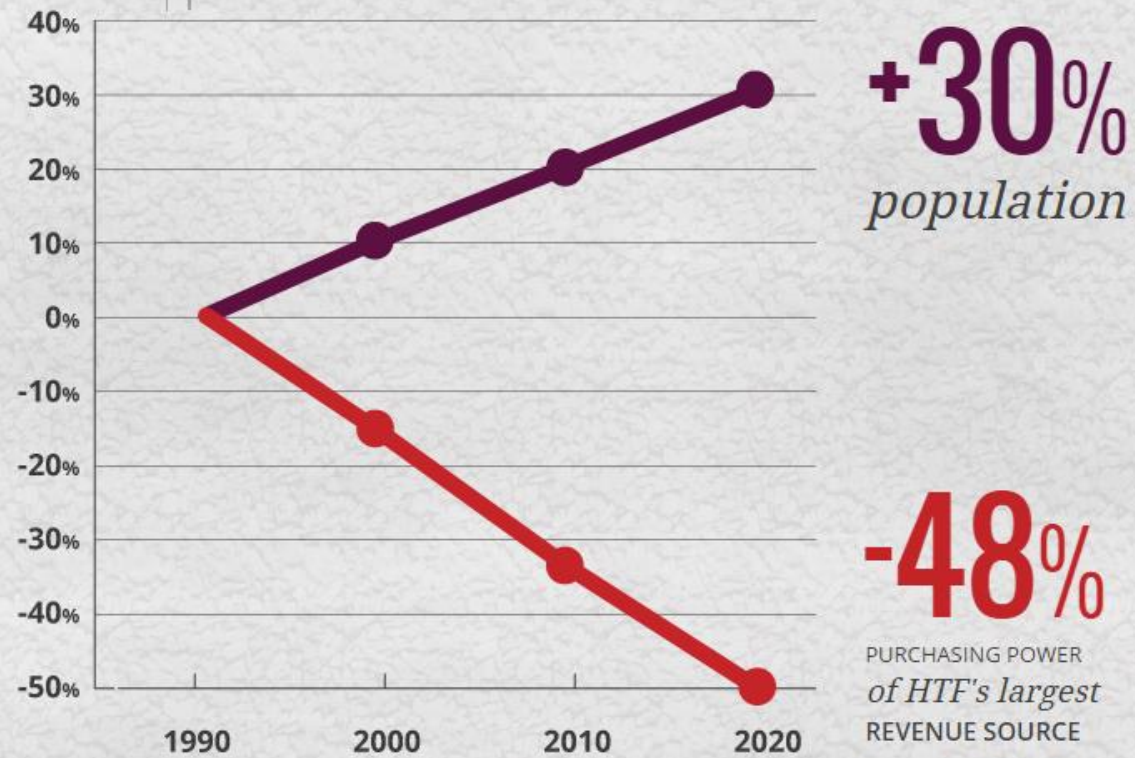
Hazardous Waste



53% of Americans lives within 3 miles of a hazardous waste site



Investment hasn't kept up.



Sources: US Census, Bureau of Labor Statics, AASHTO

\$4.6 trillion

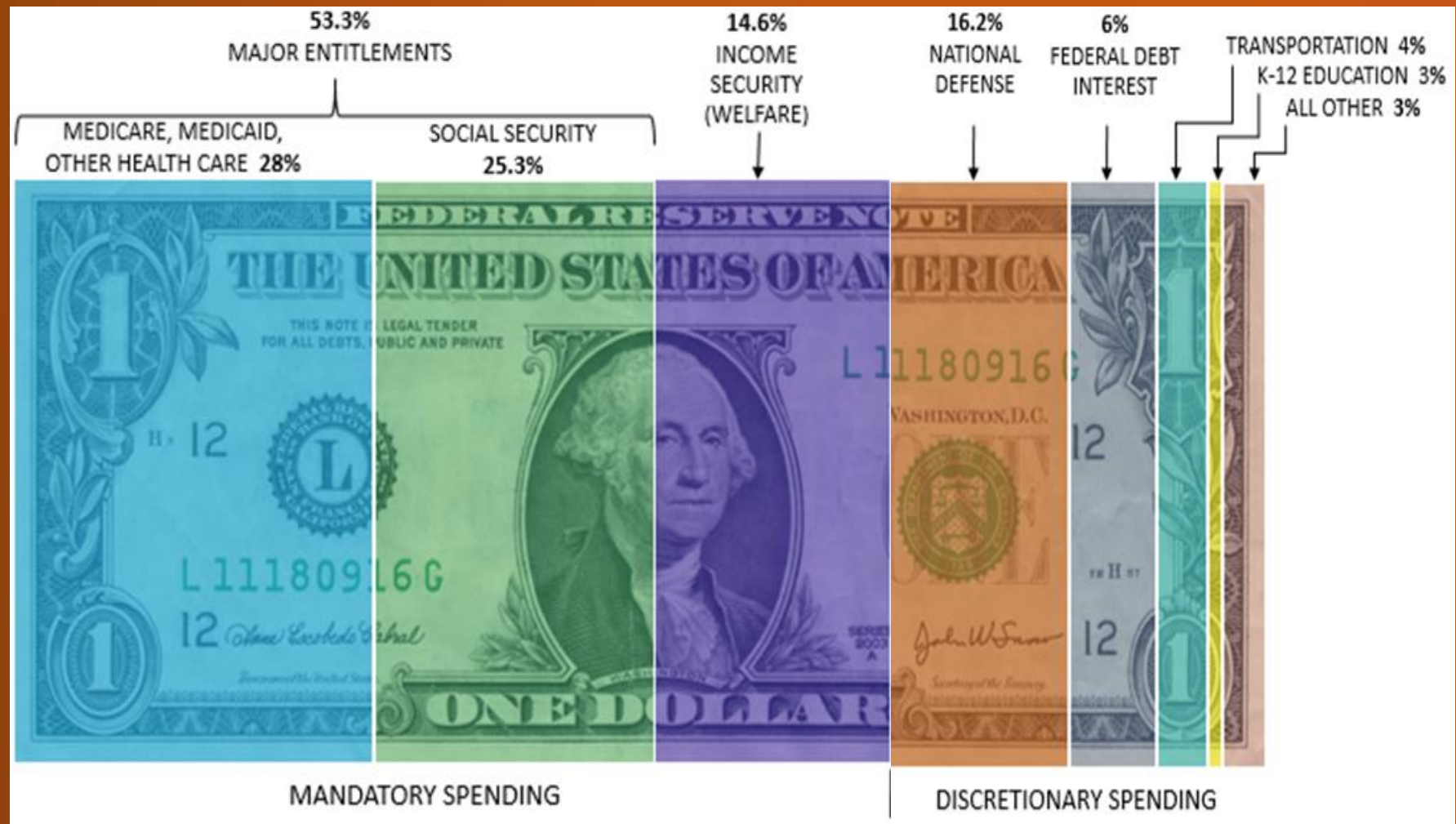


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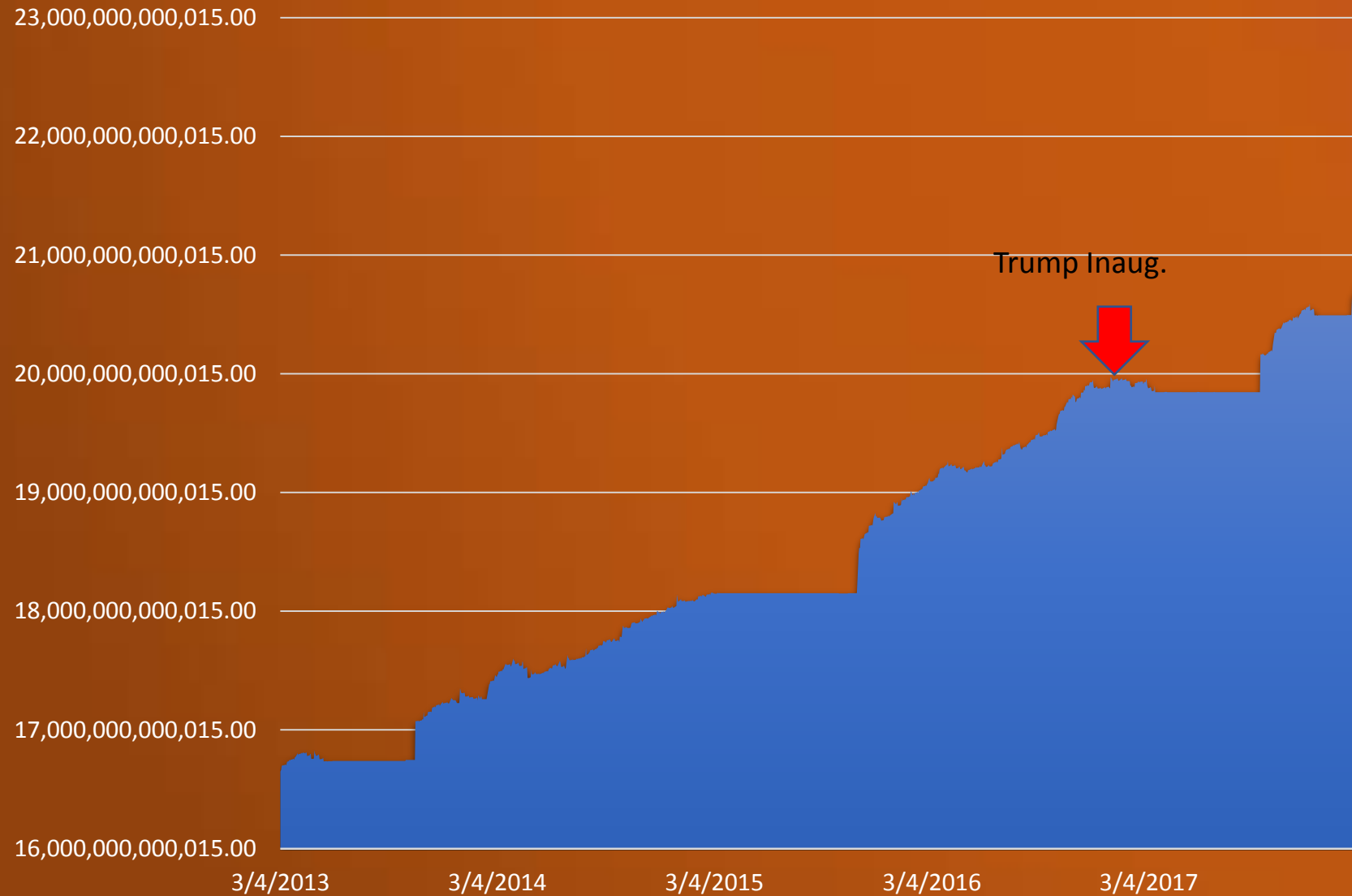
Infrastructure Investment

- Robust Funding at the Federal Level
 - Multi-year Authorizations
 - Annual Appropriations – Not CR's
 - Replenishing the Highway Trust Fund
 - Shortfall, 2020 cliff
 - Long-term funding solution
 - No one time shot – NEED RELIABLE





\$3 TRILLION IN NEW DEBT



NSSGA has Secured Key Infrastructure Wins

- Senate EPW Committee approves long-term highway reauthorization
- FY 2020 Budget Cap deal leading to more discretionary funding for infrastructure
- NSSGA preparing for additional legislative action this Congress



Meeting the Demand...

A Good Problem to Have!

Repeal of WOTUS

- Federally regulated under the Clean Water Act = Navigable Waters and those immediately connected.
- After years of hard work - repeal of harmful 2015 repeal on track – but the work continues!



Regulatory Advocacy- MSHA



“Historically ... MSHA has been typically viewed as a coal-centric organization. As we move forward, it has to be viewed as more of a mining-centric organization.”

- ONE MSHA Initiative
- MSHA Alliance Partnership
- MSHA Workplace Exam Rule

U.S. Department of Labor
MSHA
Mine Safety & Health Administration



Favorable Hours of Service Rule moving through the Department of Transportation



F M C S A
Federal Motor Carrier Safety Administration



Moving the Needle on Workforce

- Workforce Pell included in Higher Education Act Reauthorizations
- Support for Career and Technical Education Funding
- Eugene Scalia Confirmed as Secretary of Labor



**WE'RE
HIRING!**

Ensuring Fair Access to Materials Research, Development and Deployment

A yellow excavator is shown in a rugged, rocky environment, likely a construction or mining site. The excavator's arm is raised, and its bucket is positioned over a pile of large, dark rocks. The background features a dramatic sky with orange and yellow clouds, suggesting a sunset or sunrise. The overall scene conveys a sense of industrial activity and infrastructure development.

Task Force established to ensure Congress maintains and supports materials neutral, performance-based research and investment into building materials solutions that enhance the durability and improve the performance and sustainability of our Nation's infrastructure.

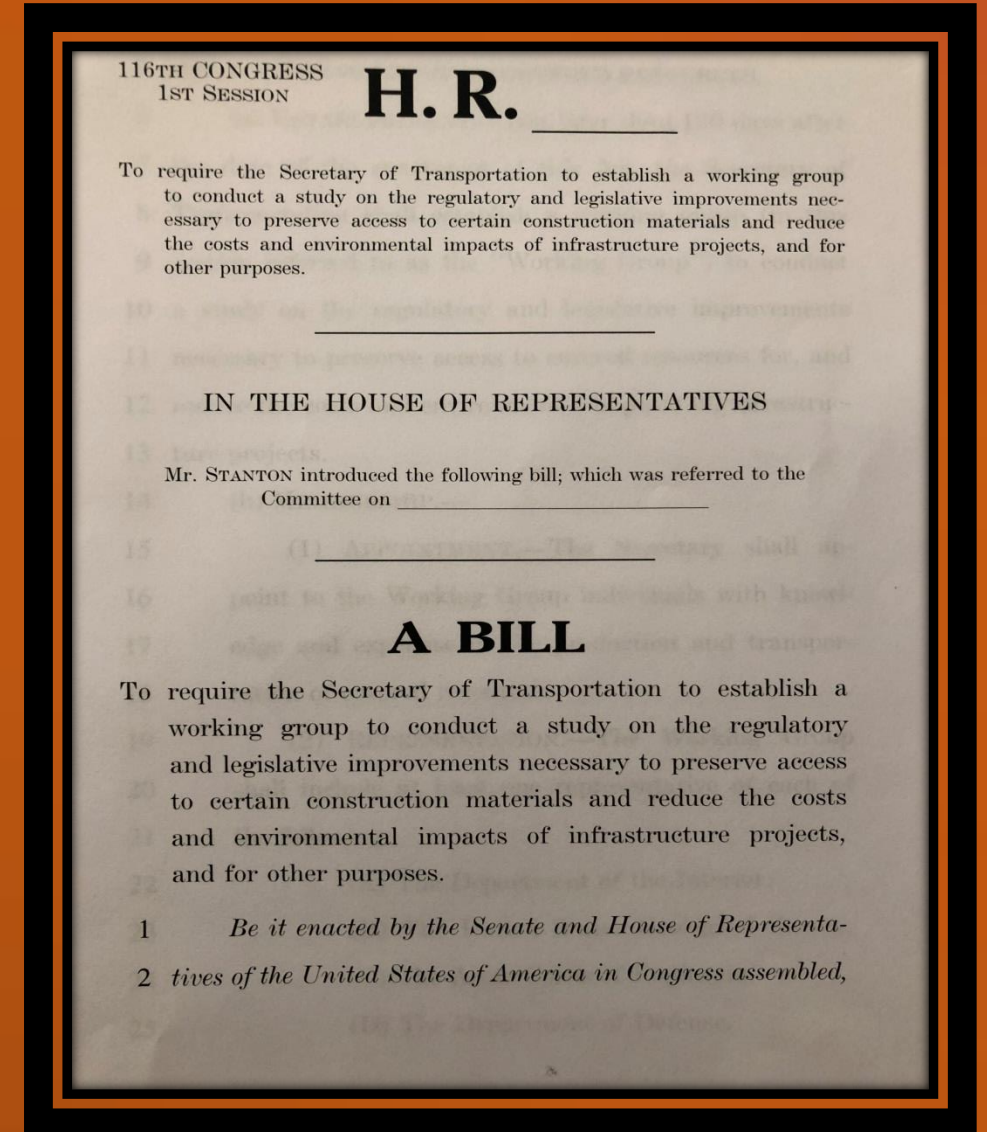
Other Initiatives

- Access to Aggregates
- Endangered Species Act
- Innovative Materials
- FAA/FHWA relationships
- Workforce Development



THE ROCKS ACT

*Rebuilding
Our
Communities by
Keeping aggregates
Sustainable*

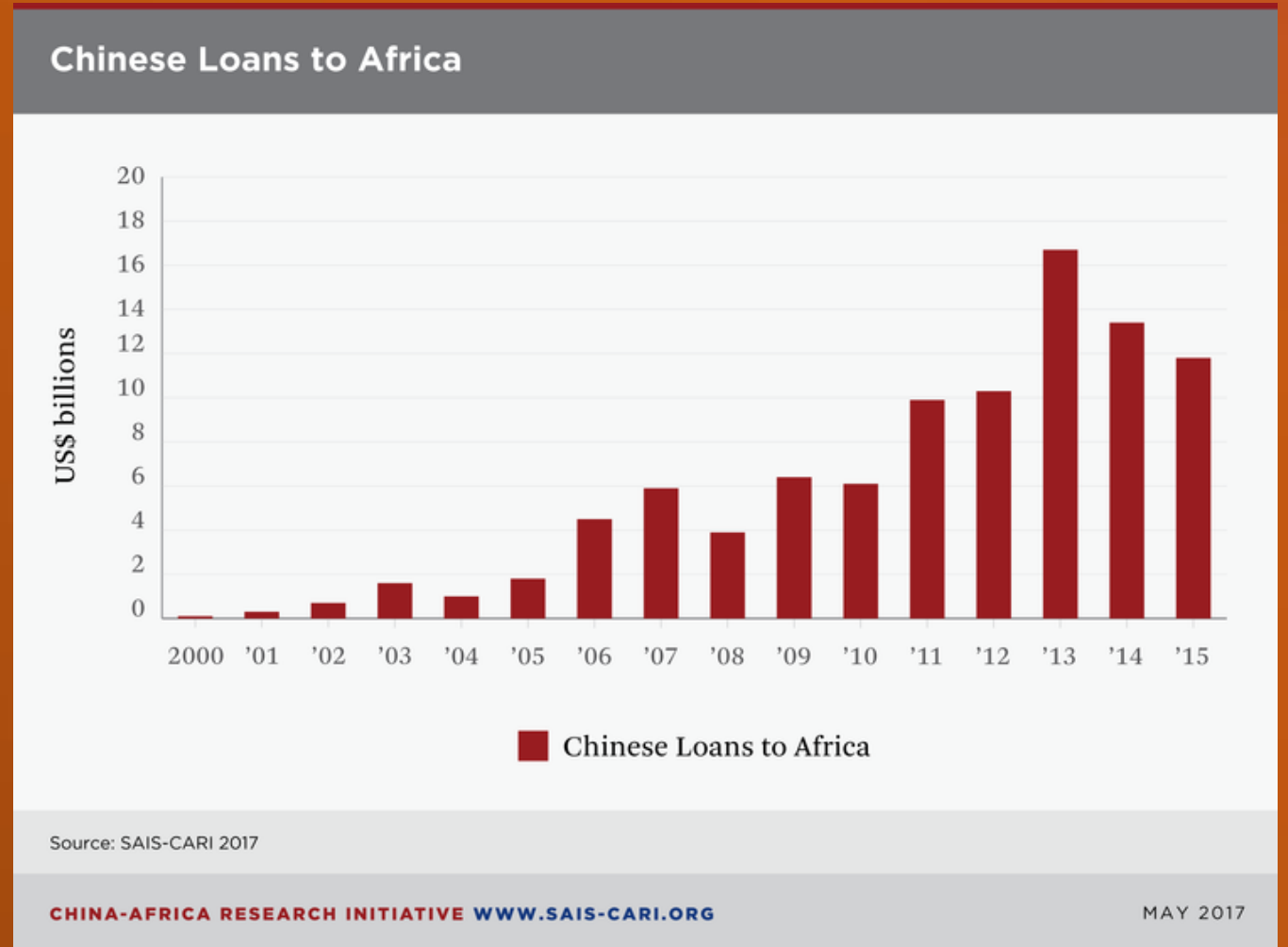


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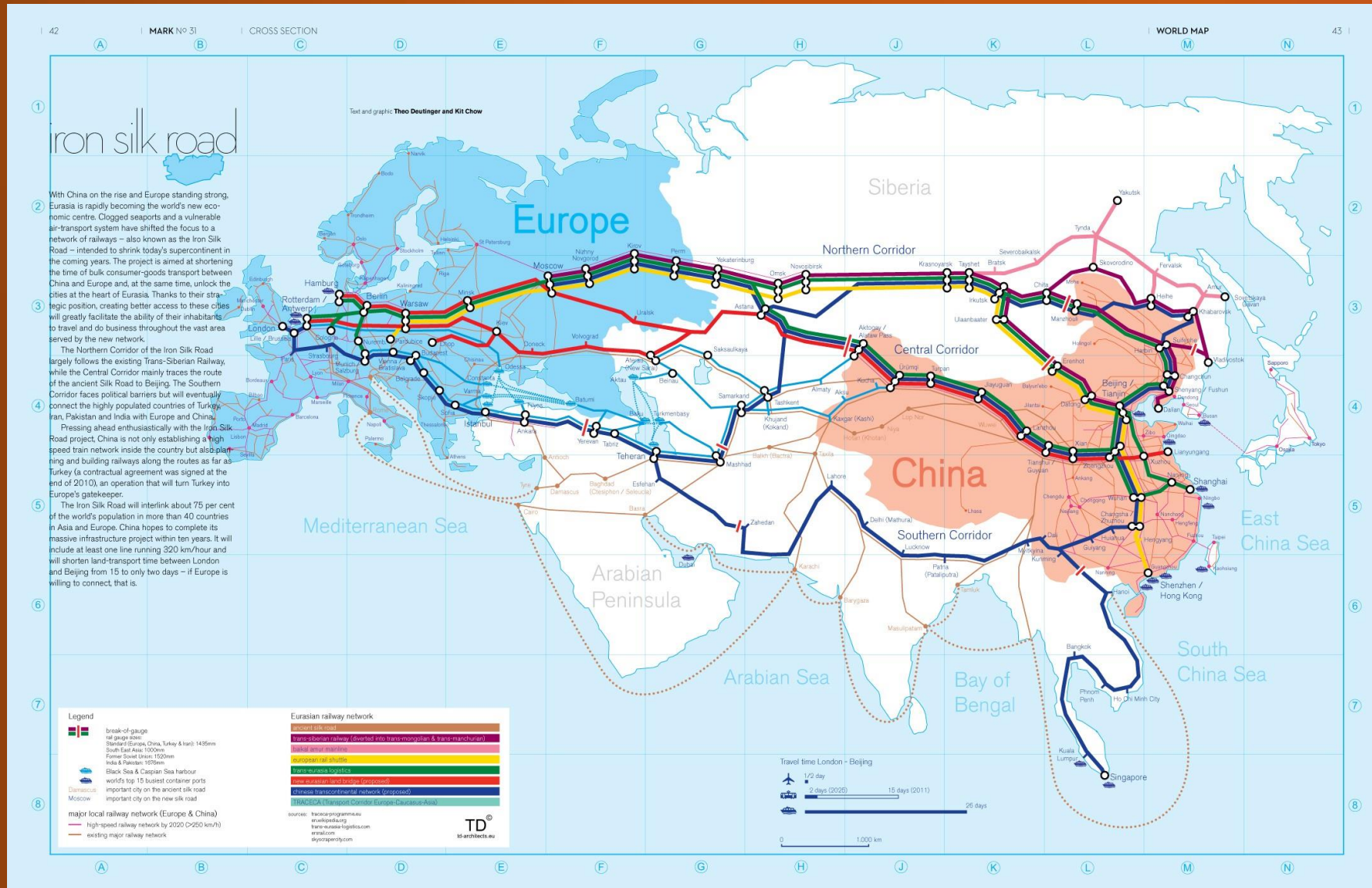
Everybody Wants What You Got!

CHINESE INVESTMENTS IN AFRICA

2001 – 2011
49 countries
\$175 billion



THE NEW SILK ROAD



Now is the time

- ...for Action!
- ...for Engagement!
- ...for ADVOCACY!
- ... You are Your Own Best Advocate!





NSSGA[®]
**LEGISLATIVE
& POLICY FORUM**

November 18-20
Hyatt Regency Capitol Hill
Washington, D.C.

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