

OPA's Center for Entrepreneurship presents

Pharmacy Financials: Tax Planning and Budgeting

Wednesday, November 12, 2014

Ohio Pharmacists Association • 2674 Federated Blvd. • Columbus, Ohio 43235

Get your pharmacy ready for 2015 by attending OPA's *Pharmacy Financials: Tax Planning and Budgeting* program. During this unique program, pharmacy owners and managers will interact with speakers Annette Hoelzer, CPA and Susan Jacobs, CPA of SS&G Accounting to increase their financial awareness. Susan and Annette lead the pharmacy niche for SS&G working with more than 200 independently owned pharmacies throughout the U.S.

This workshop is limited to the first 40 registrants so that everyone has the opportunity to participate and actively learn. Register now on reverse side or at www.ohiopharmacists.org.

YEAR-END TAX PLANNING

As we near the end of the year, tax planning comes to the forefront of everyone's mind. This session will identify areas within the pharmacy to save on taxes and how to appropriately plan for what your business will owe in the upcoming tax season.

BUDGETING & MANAGING CASH FLOW

Budgets are critical to the health of your business. They can help with cash flow and recognizing problem areas. Preparing a budget, however, can be time-consuming and frustrating. Use the tips and tricks presented while working through a sample budget to help prepare your business' budget for 2015 and beyond.

Program Schedule

12:00 p.m.	Registration
12:30 p.m.	Lunch and Learn (non-CE) An optional Lunch and Learn (non-CE) sponsored by Kemba Financials is included in your registration which will feature additional financial information.
1:00 p.m.	<i>Year-End Tax Planning</i>
2:00 p.m.	Break
2:10 p.m.	<i>Budgeting and Managing Cash Flow</i>
2:00 p.m.	Break
3:20 p.m.	<i>Measuring Your Pharmacy's Financial Health</i>
4:20 p.m.	Adjournment

MEASURING YOUR PHARMACY'S FINANCIAL HEALTH

In this informative session you will increase your overall financial acuity. You will discover key financial indicators to monitor to help assess your financial results. Furthermore, learn the skills to review your 2014 financial results and pinpoint areas to focus on in 2015.

Learning Objectives:

At the completion of this activity, the participant will be able to:

1. identify key financial markers for business success;
2. describe the purpose of a budget and the basics of preparing a budget; and
3. apply tax planning concepts to pharmacy businesses.

APCE # 0129-0000-14-083-L04-P 0.3 CEU

This is an application-based activity.

CENTER FOR ENTREPRENEURSHIP

The Center for Entrepreneurship provides pharmacists and student pharmacists with the business skills needed to be successful in today's economy. It serves to foster the skills necessary to develop viable, sustainable business models and to create novel practices within pharmacy practice by providing resources and education to Ohio's new and existing entrepreneurs.

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Name _____ Nickname for Badge _____

NABP e-Profile ID _____ Birthdate (MMDD format) _____

Preferred Mailing Address home work _____

City _____ State _____ Zip _____

Place of Employment _____

Home Phone (_____) _____ Work Phone (_____) _____

Fax (_____) _____ E-mail _____

Emergency Contact _____ Phone (_____) _____

Special Dietary Requirements: low fat vegetarian If physically impaired, indicate special needs _____

Registration Fee:

OPA Member \$149
Non-member \$199
Non-Pharmacist \$125

Check payable to: *Ohio Pharmacists Foundation*

Mail to: Ohio Pharmacists Foundation
2674 Federated Blvd., Columbus, OH 43235

Or **Register Online** at www.ohiopharmacists.org

Or **Fax** with credit card information:
614.389.4582

Or **Call** with credit card information:
614.389.3236

MasterCard VISA American Express

Account Number _____

Name on Card _____

Exp. Date _____ Security Code _____

Total Remitted \$ _____

Billing Address if different from above:

Requests for refunds, less \$15 administrative fee, will be honored if received by 11/5/2014.

CONTINUING EDUCATION

This program is targeted to pharmacists/business owners. The continuing pharmacy education (CPE) for this program is coordinated by the Ohio Pharmacists Foundation. To receive credit, you must fill out the CE form, sign, date, and return it to OPA. Your CE will be uploaded to the CPE Monitor. Disclosure of faculty and commercial support relationships will be made known at the activity.

CONFIRMATION

Upon registration, a confirmation letter or email will be sent to you along with driving directions.



The Ohio Pharmacists Foundation is the educational and research arm of the Ohio Pharmacists Association.

The Ohio Pharmacists Foundation Inc. is accredited by the Accreditation Council for Pharmacy Education as a provider of continuing pharmacy education.

