

## 2018 EMPLOYER APPLICATION

Please complete the below form in its entirety in order to ensure the most efficient implementation of your group with Lifestyle Health, Dental and Vision Plans. Any missing information may delay group implementation and processing.

Requested Effective Date (Must be 1<sup>st</sup> of the Month): \_\_\_\_\_/ 01 / 2018

Section 1: Company Info / Key Co	ontacts								
1. Company Legal Name:									
2. Street Address:	City:	St	ate: Z	Zip:					
3. Mailing Address:	City:	City:State:							
4. Phone Number:	Fax Number:								
5. Key Contact Name:	Title:								
6. Key Contact's E-mail Address:									
7. Federal Tax ID#:	Nature of Business:								
Section 2: Employee Status									
8. Total Number of ALL Employees	(Full-time, Part-tim	ne, COBRA, FML	A, Disability	and Other)					
9. How many are Full-time (FT)?	□ Check if N/A								
10. How many are Part-time (PT)?	□ Check if N/A								
11. How many are on COBRA?	□ Check if N/A								
12. How many are or have been on disability	or FMLA over the past 12 month	าร?							
(Please complete below for all employees	who qualify for COBRA, FMLA, or	Disability and che	eck appropria	te status.)					
First Name Last Name	COE	BRA FMLA	Disability	Other (please specify					

## Section 3: Medical Coverage Count and Eligibility MEDICAL PLANS SOLD: ☐ HealthyEssentials MEC ☐ Lifestyle Major Medical Plans □ Lifestyle Custom Plan 13. How many employees are electing coverage? If electing MEC coverage, please list selected MEC plan name: ☐ Check if N/A 14. How many FT employees have qualified waivers? \_\_\_\_\_ Check if N/A 15. Waiting/Affiliation Period to reflect $1^{st}$ of the month following: $\Box$ 0 days $\Box$ 30 days ☐ 60 days 16. Eligibility (number of hours worked per week to be eligible for benefits): \_\_\_\_\_ 17. Will any of the plans selected have an HRA? □ yes □ no If yes, will Medova administer? □ yes □ no 18. COBRA Administration (Available for 20 or more full-time equivalent employees) ☐ yes ☐ no Section 4: PPO Network and Billing Information 19. PPO Network: \_\_\_\_ 20. Billing Method: □ email □ mail Pre-tax: □ yes □ no 21. Divisional Billing by Location? □ yes □ no (If yes, please attach list of locations to this form.) \_\_\_\_\_ E-mail: \_\_\_\_ 22. Billing Contact (Group or PEO): City: State: Zip: 23. Billing Address: \_\_\_ 24. Plan Summary: □ electronic (PDF) □ paper Section 5: Dental and Vision Coverage **DENTAL PLANS SOLD:** Lifestyle Dental Plans 25. How many employees are electing dental coverage? \_\_\_\_\_ (Minimum 3 Enrolled Employees) 26. In order to be eligible for Orthodontia Coverage, employer must provide proof of 1-year prior dental coverage. \* Coverage Type: Dental Orthodontia Name of Current Carrier: \_\_\_\_\_\_ \* Please attach recent dental invoice / billing statement from prior carrier to detail individuals covered on prior dental plan. **VISION PLANS SOLD:** □ Lifestyle Vision Plans 27. How many employees are electing vision coverage? \_\_\_\_\_\_ (Minimum 3 Enrolled Employees) Section 6: Enrollment & Administration Options (Initial & Ongoing Enrollment) □ Online Enrollment (Minimum of 25 Enrolled) □ Census Enrollment □ Paper Enrollment Forms 28. Enrollment Type: ☐ Plan Year 29. Benefits Setup: ☐ Calendar Year 30. Products to Enroll: □ Lifestyle Health Plans □ Lifestyle Dental Plan □ Lifestyle Vision Plan

- COMPLETE QUESTIONS 31 - 37 FOR ONLINE ENROLLMENT ONLY -

☐ Semi-Monthly (24) 31. Payroll Frequency: ☐ Bi-weekly (26)

32. Employee Medical Rate Summ	ary:				
Lifestyle Medical Plans	EE Rat (Total Premium,			EC Rate Premium, 100% Rate)	Family Rate (Total Premium, 100% Rate)
Plan 1:					
Plan 2:					
Plan 3:					
Plan 4:					
33. Employer Medical Contributio	n:				
☐ Percentage (0-100%):	EE%	ES%	EC	% F_	%
☐ Defined Contribution (\$\$\$):	EE \$	ES \$	EC \$	F	\$
34. Employee Dental Rate Summa	ry:				
Lifestyle Dental Plans	EE Rates (Total Premium, 100% Rate) Standard / LHP Participatin		Rate) (Total Premi		Family Rates Total Premium, 100% Rate) Standard / LHP Participating
Plan Name:	I	1		ı	1
35. Employer Dental Contribution	:	•			
☐ Percentage (0-100%):	EE%	ES%	EC	% F_	%
☐ Defined Contribution (\$\$\$):	EE \$	ES \$	EC \$	F	\$
36. Employee Vision Rate Summa	ry:				
Lifestyle Vision Plans	EE Rates (Total Premium, 100% Rate) Standard / LHP Participatin		Rate) (Total Premi		Family Rates (Total Premium, 100% Rate) Standard / LHP Participating
Plan Name:	I	1		ı	I
37. Employer Vision Contribution	:			<u> </u>	
☐ Percentage (0-100%):	EE%	ES%	EC	% F_	%
□ Defined Contribution (\$\$\$):	EE \$	ES \$	EC \$	F	\$
Section 7: Signature and	Authorization				
As a part of the group submission process, we the event that the information provided ab on the information disclosed in this employer a	ove is not correct and a			•	. ,
Print Name of Employer:				Title:	
Signature of Employer:				Date:	
Print Name of Agent:					
Signature of Agent:				Date:	

Print Name of Agency: