## Agenda

| Tuesday, March                          | 7, 2017: Pre-Conference Agenda is subject to change   |
|---|---|
| 10:00 – 11:15 am                        | Lessons Learned from Same Day ACH – Jeffery Gleason, Laru Technologies; Stacy Pritzl, UFS; Mike Richert, AAP, Lending Tools; Wendy Stanford, Banker's Bank  |
| 11:15 – 11:30 am                        | Beverage Break  |
| 11:30 am - 12:30 pm                     | FFIEC Retail Payments Systems Booklet – Donna Ashworth, AAP, Payments First; Mary Gilmeister, AAP, NCP, PAR/WACHA; Rory Guenther, CISA, Federal Reserve Bank  |
| 12:30 – 1:30 pm                         | Lunch   |
| 1:30 – 2:45 pm                          | Cyber Security Panel Moderator: Pam Rodriguez, AAP, CIA, CISA, ePay Resources; Jeremiah Bristow, SHAZAM; Mark Nelson, Horicon Bank; Debbie Peace, AAP, ACH Alert; John Reichert, Reinhart, Boerner, Van Deuren                    |
| 2:45 – 3:00 pm                          | Refreshment Break   |
| 3:00 – 4:15 pm                          | Federal Reserve Bank Payments Study Update – Julius Weyman, Federal Reserve Bank  |
| 4:30 – 6:00 pm                          | Evening Reception   |
| Wednesday, Mai                          | rch 8, 2017: Conference Day 1   |
| 7:30 – 8:30 am                          | Breakfast   |
| 8:30 – 9:00 am                          | Welcome/Opening Remarks – Mary Gilmeister, AAP, NCP, President, PAR/WACHA   |
| 9:00 – 10:00 am                         | Keynote Address: The Race is on for Faster Payments – Debbie Barr, NACHA; Nell Campbell-Drake, AAP, Federal Reserve Bank; Kevin Christensen, CISA, CRISC, SHAZAM; Peter Davey, AAP, The Clearing House; Eric Foust, Early Warning |
| 10:00 – 10:30 am                        | Beverage Break  |
|   | ACH Track: Take the Right Road to Originator Compliance – Wendy Wishon, AAP, NCP, EPCOR   |
| 10:30 – 11:30 am<br>Concurrent Sessions | Card Track: Prepaid Card Rules – Paul Tomasofsky, Two Sparrows Consulting   |
|   | Treasury Management Track: Tokenization – Peter Davey, AAP, The Clearing House  |
|   | Check Track: AAP and NCP: Winning Strategies for The Amazing Payments Race — Ellen Heffner, NCP, ECCHO; Jen Wasmund, AAP, CTP, NCP, UMACHA  |
|   | Hot Topics: Mobile Payments Panel Sean Carter, AAP, NEACH; Paul Carrubba, Adams & Reese; Debbie Smart, CTP, NCP, Q2eBanking   |
| 11:30 am - 12:30 pm                     | Lunch   |
| 12:30 – 1:45 pm                         | CFPB's Exclusive Interview on Payments – Gary Stein, CFPB; Paul Carrubba, Adams & Reese   |
| 1:45 – 2:15 pm                          | Beverage Break  |
| 2:15 – 3:15 pm<br>Concurrent Sessions   | ACH Track: Same Day ACH: Looking Ahead to Phase 2 Fred Laing II, AAP, NCP, CCM, UMACHA; Mary Gilmeister, AAP, NCP, PAR/WACHA  |
|   | Zard Track: Building Your Banks Payments Strategy – Julie Hanson, ICBA Bancard & TCM Bank, N.A.   |
|   | Treasury Management Track: Road Map to ISO 20022 – Nell Campbell-Drake, AAP, Federal Reserve Bank; Jorge Jiminez, eZforex.com   |
|   | Check Track: Mobile Banking - What's Next? - Jim Brummer, CFC Technologies; Sam Golbach, WAUSAU Financial Solutions   |
|   | Hot Topics: Overcoming Escheatment Roadblocks – Mike Ryan, Georgeson  |
| 3:15 – 3:45 pm                          | Refreshment Break   |
| 3:45 – 4:45 pm                          | The Funny Thing About Stress – Kay Frances  |
| 4:45 – 6:30 pm                          | Evening Reception   |
| <u> </u>                                | 9, 2017: Conference Day 2   |
| 7:30 – 8:30 am                          | Breakfast  AAP/NOD Provident  |
| 7:30 – 8:30 am                          | AAP/NCP Breakfast  Tranda in Casial Media: Othersequity Fraud, and Disk Management. Deput to Depicts 404  |
| 8:30 – 9:30 am                          | Trends in Social Media: Cybersecurity, Fraud, and Risk Management – Denyette DePierro, ABA  |
| 9:30 – 9:45 am                          | Beverage Break  |
| 9:45 – 10:45 am<br>Concurrent Sessions  | ACH Track: You Can't Make them Go Away, but You Can Manage Your Losses on Treasury Reclamations  Kimberly Rector, AAP, MACHA  |
|   | Card Track: The Value of Competition in Payments – Steve Heston, SHAZAM   |
|   | Treasury Management Track: Risk from Two Perspectives  Andy Barlow, AAP, NCP, WACHA; Jen Wasmund, AAP, CTP, NCP, UMACHA   |
|   | Check Track: Electronically Created Items – Phyllis Meyerson, AAP, CCM, NCP, ECCHO  |
|   | Hot Topics: Third Party Issues, What's the Latest? – Jane Hennessy, G2 Web Services   |
| 10:45 - 11:00 am                        | Beverage Break  |
| 11:00 am - 12:15 pm                     | Block Chain Bottom Lined – Lee Wetherington, AAP, Jack Henry & Associates   |